

Notice

Notice is hereby given that L&T Mutual Fund Trustee Limited, the Trustees to L&T Mutual Fund ("the Fund") has fixed August 10, 2015 as the record date for the purpose of determining the list of beneficial owners/unit holders and their eligibility to receive dividend that may be declared, subject to availability of distributable surplus, on the record date under L&T FMP - VII (March880D A) (Direct and non Direct Plans) ("the Scheme") - dividend payout options ("Options") as given under:

Quantum of Dividend	Net Asset Value ("NAV") per unit as on August 3, 2015	Face Value per unit
Entire distributable surplus as on the record date	Direct Plan - ₹ 10.8171 non Direct Plan - ₹ 10.8063	₹ 10

Pursuant to the payment of dividend, the NAV of the Options would fall to the extent of payout and statutory levy, (if any).

The dividend proceeds would be paid to the beneficial owners/unit holders whose names appear in the statement of beneficial owners maintained by the depositories under the Options as at the close of business hours on the record date and to the unit holders holding units in physical form, whose names appear in the records of the Registrar and Transfer Agent as at the close of the business hours on the record date.

Beneficial owners/unit holders are requested to note that as per the Scheme Information Document of the Scheme ("SID"), the Scheme is maturing on August 10, 2015. However, in light of the current business and operating environment and in accordance with the provisions pertaining to roll-over as per Regulation 33(4) of the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996 ("SEBI Regulations"), it is proposed to extend the maturity of the Scheme for a further period of 1095 days i.e. the maturity date of the Scheme will be August 9, 2018. The extension of maturity shall be subject to compliance with requirements under SEBI Regulations, if any.

As a result of the aforesaid extension, there will be a change to the name, the tenure and the intended allocation pattern of the Scheme as stated below. All the other terms and conditions applicable to the Scheme will remain unchanged. Further, the details regarding the composition of the portfolio, the net assets figure and the NAV of the Scheme as on August 3, 2015 is available on the website of the Fund (www.Intmf.com).

Particulars	Existing Provisions					Modified Provisions						
Name	L&T FMP - VII (March880D A)					L&T FMP - VII (August1095D A)						
Tenure of the Scheme	880 days					1975 days (1095 days from and including the date of extension i.e. August 11, 2015)						
Intended Allocation Table	Credit Rating/ Instruments	AAA/A1 or Equivalent	AA or Equivalent	A	BBB	Credit Rating/ Instruments	AAA	A1+	AA (including AA+ and AA-)	A1	A (including A+ and A-)	BBB (including BBB+ and BBB-)
	CDs	-	-	-	-	CDs	-	-	-	-	-	-
	CPs	-	-	-	-	CPs	-	-	-	-	-	-
	NCDs	25-30%	70-75%	-	-	NCDs/Bonds	-	-	50-55%	-	45-50%	-
	Government Securities/ Treasury Bills/ CBLO/Reverse Repos having collateral as Government securities	0-5%	-	-	-	Securitized Debt	-	-	-	-	-	-
						Government Securities/ Treasury Bills/ CBLO/Reverse Repos having collateral as Government securities	-	-	-	-	-	-
						Cash and Cash equivalents (including units of Liquid Funds as defined under SEBI Regulations and/or fixed deposits)	-	-	-	-	-	-

If you agree to the aforesaid extension, please send us your written consent on or before August 10, 2015 as per the form available on the website of the Fund (www.Intmf.com). The investments of the unit holders who do not opt for the proposed extension or have not given written consent, will be redeemed as per the applicable NAV of the Scheme as on August 10, 2015 and the maturity proceeds will be sent as per provisions of SID and SEBI Regulations.

For L&T Investment Management Limited
(Investment Manager to L&T Mutual Fund)

Date : August 04, 2015
Place: Mumbai

Kailash Kulkarni
Chief Executive Officer

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.